#### Platínum Certífíed 2024 / Pacesetter Award Winner 2023-24





#### May 2025 Issue 24 Volume 262

Mission Statement: To prepare our members to best serve their communities and represent our industry through education, shared experiences, and motivation

**Next Meeting: 9:00 AM** 



Thursday, May 8th
821 S Lake Road South
Scottsburg, Indiana
Room 126

#### 2 Hours of Indiana Approved C.E.

9:00 AM to 9:30 AM - Business Meeting & Legislative Updates

9:30 AM – 11:30 AM "VA Healthcare & Medicare" (2 Hrs. Credit, Course # 42726) presented by Michael Jones, U.S. Army Veteran, with Humana





No charge for NABIP members; \$5 for non-members to cover Sircon cost payable at the door. Email your name and Indiana License # to Andrea at <u>ABogardInsurance@yahoo.com</u> to register by noon on Monday, May 6<sup>th</sup>.

OUR
PREZ
SAYS...



#### Hello Golfers!

Hope to see you at the tee box in two weeks on the 16<sup>th</sup> of May, Timbergate Golf Course in Edinburgh. Be there for the fun and camaraderie.

We are offering 2 hours of CE at our general meeting on May 8<sup>th</sup> in case you are looking for some credits. Either way you'll get some great insights of how to coordinate VA benefits with Medicare.

Lastly our June meeting with incoming National President Susan Rider will be a great opportunity to hear her thoughts for her upcoming term and allow you to ask questions about our NABIP future. Please plan on attending!

See you soon,

#### Charlie

Charlie Mayberry, NABIP/ South Central Indiana Chapter President

## CHAPTER LEADERSHIP 2024-2025

#### **President**

Charlie Mayberry

**President Elect** 

Johnny Reliford

**Immediate Past President** 

Charlie Mayberry

**Secretary** 

Jessica Croquart

**Treasurer/Communications** 

Andrea Bogard

Legislative/ ISAHU-PAC

Larry Mayfield

Awards/Vanguard

Jessica Croquart

**Membership** 

Libertie Villalpando

**Media Relations** 

Laura D'Antoni

**Professional Development** 

Libertie Villalpando

NABIP Pac

Ky Yarling

Retention

Greg Allen

**Asst. Committee Mbrs.** 

Christy McGinley/Kaitlynn Loy





NABIP South Central Indiana Chapter



May 8 - Continuing Education

May 16 - Annual Golf Outing

June 12 - Susan Rider, NABIP
Incoming National President (see page 10)

All financial records are available for review. Contact Andrea Bogard, Treasurer, at <a href="Mailto:ABogardInsurance@yahoo.com">ABogardInsurance@yahoo.com</a>. Copies of the By-Laws are available. Contact Jessica Croquart, Secretary, at <a href="Jessica.Croquart@SIHO.org">Jessica.Croquart@SIHO.org</a>

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to thrive. Our connected ecosystem puts people and their needs at the center of everything we do.

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- A focus on equitable care that addresses the social drivers that impact health, such as transportation and food security.
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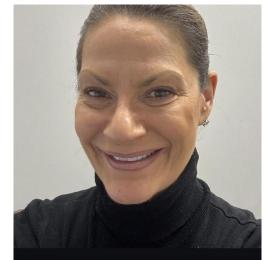
SOUTH CENTRAL INDIANA
MAY MEMBER
ANNIVERSARIES
KAITLYNN LOY — 2 YRS.
CHRISTY MCGINLEY — 2 YRS.
JENNIFER MOORE — 1 YR.





### South Central *NEW* Member Profile ...

## Delyce "DeeDee" Lottridge



**Company Name: Zeller Insurance LLC** 

State of Birth: Michigan

**Years in Insurance Business: 4 months** 

Favorite Movie: "Friday"

**Favorite Food: Pizza** 

Hobbies: Wildlife and Bird Watching and

**Wine Tasting** 







Interesting fact the average person does not know about you: I became friends with a cast member of a major Hollywood film and got to hang out with major celebrities occasionally during filming.

Favorite Quote or Saying: "Be yourself; everyone else is taken."



#### **Midwest Insurance Marketers of America**

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WEDNESDAY MAY 14

REMINDER: If you are a South Central member and attend the May 14<sup>th</sup> Medicare Summit Mini, your South Central chapter will reimburse \$25.00 of your \$100.00 registration fee IF you attend our special monthly meeting on June 12<sup>th</sup> when incoming NABIP President Susan Rider visits as guest speaker! Contact Treasurer Andrea (<u>ABogardInsurance@yahoo.com</u>) after May 14th to claim.

## MAY Charity

## THE KAYDE SUE FAULKENBURG MEMORIAL FOUNDATION INC

**of Choice** The Kayde Sue Foundation INC is a nonprofit 501(c)3 that advocates for suicide and mental health awareness/prevention resources.

Suggested by South Central Member Linda Heckman



Have Medicare questions? I have answers.

Tom Leix Licensed Sales Representative 7440 Woodland Dr. #100 Indianapolis, IN 46278 317-405-3919, TTY 711



#### **MAY Collection Item:**

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**外** 

Friday, May 16<sup>th</sup> is our 25<sup>th</sup> Annual Golf Outing at Timbergate Golf Course Edinburgh, Indiana.



Register your team and sponsorship now by contacting Bill Robinson

(RoadGuy1950@hotmail.com). If you'd like to help with registration, hole sponsor sign placement, etc. the day of, please contact Andrea (ABogardInsurance@Yahoo.com).





#### Bob Herbst Broker Manager 317-496-1841



LET'S GO! Join us in Miami, FL, June 28 – July 1, 2025, for NABIP's Annual Convention for a future forward event that will CONNECT, INNOVATE and LEAD you to your best professional self.





Be on the lookout for our Slate of Officers and Board Positions to be presented for your approval soon. If you'd like to serve in one of these roles for July 2025 thru June 2026, contact an existing board member now. You'll find our current leaders on page 2.

### Guest Speaker June 12th . . .

#### Susan Rider. NABIP President-Elect

Susan serves as Director of Compliance and HR Consulting for Human Capital Concepts (a broker friendly PEO Susan is regularly asked to speak to the media regarding employee benefits, wellness and human resource topics. She is an



instructor for several NAHU certification courses and a national presenter, focusing on leadership, compliance and self-funding topics. For NABIP, she has served as professional development chair, media chair and young agent chair. She routinely submits data for NABIP comment letters. Regionally, she has served as professional development chair, retention chair, young agent chair and media chair. For the Indiana AHU, she has served as legislative chair, president and young agent chair, and on the Day on the Hill committee. For her local chapter, she has been president, president-elect, secretary and event chair, and served on the Sales Congress Committee. Projects she has worked on include the NABIP strategic plan (specifically the technology & member experience goals), ISAHU public/private partnership on collaboration for tobacco cessation change, NABIP's Mentoring Program, NABIP's Diversity, Equity & Inclusion Task Force, the NABIP Mental Health Task Force and the HIP 2.0 (Indiana Medicaid Expansion). Susan is adjunct faculty of organizational leadership at IUPUI, on the CE Advisory Council of the Indiana Department of Insurance, and board member Ben's Ranch a 501 (c) 3 which is creating new options and new hope for young people struggling with mental health challenges, by connecting them to employment opportunities on farms, ranches, stables, and therapeutic riding facilities.

VISION: My time on the Board has been truly inspiring, watching our board work collaboratively to drive association change. As a NABIP member, I believe that our leaders must model the way, inspire a shared vision, challenge the process, enable others to act and encourage the heart. Leadership means different things to different people. By leveraging the strengths, knowledge and leadership expertise, our diverse team of leaders from across the country must prepare our members for industry changes. The role of the broker/agent/consultant is critical to the future of employee benefits. The services that we provide and the products we sell will continue to evolve and our role to educate and advocate on behalf of our clients will not go away. My vision is for NABIP to be the association of choice for all employee benefit professionals. We are just scratching the surface with our capabilities and I am excited for our future. I believe in leading with consistency, integrity, fairness, humility and transparent communication.

I am dedicated to helping NABIP identify and develop future leaders to ensure members are prepared to take on leadership roles that become available—locally, statewide, regionally and nationally. I believe we need to encourage more collaborative efforts among councils/ committees within NABIP to bring the best results to our chapters. My curiosity drives me to ask questions, and learn more about our members and their needs. I am regularly encouraged to look at opportunities through a different lens and this makes me more effective as a leader. Our member experience is critical - to survive and thrive, we must identify, execute and lead strategic change